Broader Impacts Summit 2017 Summary Brief

The fifth annual National Alliance for Broader Impacts Broader Impacts Summit was held April 25-28, 2017, hosted by Oregon State University at Skamania Lodge, in Stevenson, WA.

HIGHLIGHTS

- Jory Weintraub, Janice McDonnell, and Oludurotimi Adetunji, chairs and members of the NABI Training Subcommittee, developed and delivered a half-day workshop: “Broader Impacts 101,” and “Setting up a BI Office.”

- Dr. Suzi Iacono spoke at the Summit and provided recently compiled data on broader impacts trends in funded proposals.

- A major panel discussion centered on the August 2017 total solar eclipse. Expert panelists Laura Peticolas, Dennis Schatz, Angela Speck gave detailed talks and demonstrations on the solar eclipse, including information on how to experience the eclipse safely, and where the best locations were to be in the path of totality. Safety glasses were donated by the University of Missouri for all participants.

AGENDA

<table>
<thead>
<tr>
<th>PRECONFERENCE</th>
<th>TUESDAY, APRIL 25</th>
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<tbody>
<tr>
<td>12:00 noon</td>
<td>Registration</td>
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<tr>
<td>1:00–5:00 p.m.</td>
<td>Preconference</td>
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<td></td>
<td>• Introductions – Who are we? Who are you?</td>
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<td>• Short group activity/report-out: What are Broader Impacts?</td>
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<td>• Presentation: Broader Impacts 101</td>
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<td>• Extended group activity/report-out: Develop a BI plan based on research scenarios</td>
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<td>• Introduction to the BI Wizard</td>
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<td>• Starting up a BI Office at your Institution</td>
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<td>• Q&amp;A/Wrap-up</td>
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<tr>
<th>DAY ONE</th>
<th>WEDNESDAY, APRIL 26</th>
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<tr>
<td>7:30 a.m.–12 noon</td>
<td>Registration</td>
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<tr>
<td>7:30 a.m.</td>
<td>Continental Breakfast</td>
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<tr>
<td>8:30–9:20 a.m.</td>
<td>Welcome and Opening Remarks</td>
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<td>Julie Risien, Oregon State University and Susan Renoe, University of</td>
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<tr>
<td>Time</td>
<td>Session</td>
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<tr>
<td>9:30–10:40 a.m.</td>
<td><strong>SESSION 1</strong></td>
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|            | Workshop                                    | So You Think You Can Tweet?  
|            | Workshops                                  | Esther De Smet, Ghent University  
|            | Workshop                                    | Partnerships for Impact in Citizen Science  
|            | Workshops                                  | Rick Bonney and Karen Purcell, Cornell University  
|            | Combined Session                           | Novel and Innovative BI Approaches  
|            | Workshops                                  | Using Crowdfunding to Incentivize Outreach and to Build Partnerships within Academic Institutions  
|            | Workshops                                  | Jai Ranganathan and Anthony Salvagno, SciFund Challenge  
|            | Workshops                                  | Science as Cinema: Taking Broader Impacts to the Big Screen  
|            | Workshops                                  | David Baker and Justin Smith, Oregon State University  
|            | Workshops                                  | The Broader Impacts of University Based Economic Development: The Case of StartUP FIU  
|            | Workshops                                  | Emily Gresham and Vivian Cueto, Florida International University  
|            | Workshops                                  | The Power of Partnerships in Outreach and Education  
|            | Workshops                                  | Amelia Bachleda, University of Washington  
| 10:40–10:55 a.m. | Break                                      |                                                                                                          |
| 10:55–11:55 a.m. | **SESSION 2**                               |                                                                                                          |
|            | Coordinated Panel                          | The Power of Partnerships: The UWisc.-Madison Science Alliance  
|            | Workshops                                  | Kevin Niemi, Karen Dunn, and Travis Tangen, University of Wisconsin-Madison  
|            | Coordinated Panel                          | Building Partnerships to Increase Chemical Science Education to Underrepresented Minorities  
|            | Workshops                                  | Lloyd Munjanja, Danielle Watt, and Christopher Parsons, Emory University  
|            | Combined Session                           | Graduate Student Training and Development  
|            | Workshops                                  | Defining Mentorship for Faculty and Students  
|            | Workshops                                  | Liz Nysson, University of Wyoming  
|            | Workshops                                  | Science Communication 101: A Museum-University Partnership for Early-Stage Graduate Students  
|            | Workshops                                  | Rabiah Mayas, Mandy Bobrow, Heather Barnes, and Carla Thacker, Museum of Science and Industry, Chicago  


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<tr>
<td>12:00 noon–12:55 p.m.</td>
<td><strong>Lunch</strong>&lt;br&gt;Sponsored by Michigan State University</td>
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<tr>
<td>1:00–1:45 p.m.</td>
<td><strong>Keynote Speaker</strong>&lt;br&gt;<em>Dr. Suzi Iacono</em>, Director, Office of Integrative Activities (OIA), National Science Foundation (NSF)*</td>
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<td>1:50–2:50 p.m.</td>
<td><strong>SESSION 3</strong></td>
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<td><strong>Evaluation Session</strong>&lt;br&gt;<em>Part 1: Broader Impacts Evaluation 101</em>&lt;br&gt;<em>Douglas Spencer, Edu, Inc.; Julie Risien, Oregon State University; John Baker, University of Pennsylvania; and Monya Ruffin</em></td>
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<td>2:50–3:10 p.m.</td>
<td><strong>Break</strong></td>
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<td>3:10–4:10 p.m.</td>
<td><strong>SESSION 4</strong></td>
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<td><strong>Coordinated Panel</strong>&lt;br&gt;<em>University-Community Partnerships to Advance Community Service and Workforce Development</em>&lt;br&gt;<em>Melanie Roberts, Emerging Leaders in Science &amp; Society, American Association for the Advancement of Science (AAAS) and Jennifer Davison, University of Washington</em></td>
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<td>4:15–5:00 p.m.</td>
<td><strong>Discussion</strong>&lt;br&gt;<em>Future Directions for Broader Impacts in the Engineering Directorate at the National Sciences Foundation</em>&lt;br&gt;<em>Sheldon Jacobson, University of Illinois; Andrew Johnson, Texas A&amp;M University; Jerome Hajjar, Northeastern University; Dawn Tilbury, University of Michigan; Erick Moreno-Ceneno, Texas A&amp;M University; and Si Qian Shen, University of Michigan</em></td>
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<td>5:00–7:00 p.m.</td>
<td><strong>Break</strong></td>
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### DAY TWO
**THURSDAY, APRIL 27**

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<tr>
<th>Time</th>
<th>Event</th>
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| 7:00 p.m.        | Dinner  
*Sponsored by The Kavli Foundation*                                                      |
| 7:30 a.m.        | Continental Breakfast                                                                      |
| 8:30–10:15 a.m.  | Establishing a Broader Impacts Resource Center                                              |
| 10:15–10:30 a.m. | Break                                                                                       |
| 10:30–11:55 a.m. | **SESSION 5**  
*Coordinated Panel*  
Engineering BI Partnerships: Using Engineering to Meet the Cross-Cutting Challenges of K-12 NGSS  
*Katie Mills, University of Southern California; Sriram Sundararajan, Iowa State University; Ted Conway, Florida Institute of Technology; and Emily Ford, Columbia University*  
*Coordinated Panel*  
NSF CAREER Program: A Gateway to Get Faculty "Hooked" on BI  
*Kate Spohr, University of California Berkeley and Kaye Storm, Stanford University*  
*Evaluation Workshop*  
Part 2: Broader Impacts Evaluation Planning and Practice  
*Douglas Spencer, Edu, Inc.; Julie Risien, Oregon State University; and John Baker, University of Pennsylvania*  
| 12:00 noon–1:00 p.m. | Lunch  
*Sponsored by Strengthening the Professoriate @ISU (SP@ISU)*                                 |
| 1:00–2:30 p.m.   | **SESSION 6**  
*Workshop*  
Broader Impacts for the 21st Century and Beyond  
*Megan Heitmann, Iowa State University; Susan Renee, University of Missouri; Julie Risien, Oregon State University; Diane Rover, Iowa State University; David Phipps, York University; and Sara Vassmer, University of Missouri*  
*Workshop*  
Partnering to Inspire: Bringing Your Scientists into the Classroom  
*Rachel Gesserman, Broad Institute of MIT and Harvard and Anique Oliver-Mason, Brandeis University*  
*Workshop*  
Crossing Apparent Divides: Scientists’ Engagement with Non-
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<th>Event</th>
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<tbody>
<tr>
<td>2:30–5:30 p.m.</td>
<td><strong>Break</strong></td>
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<tr>
<td>5:30–7:00 p.m.</td>
<td><strong>Reception/Dinner</strong></td>
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| 7:00–8:30 p.m. | **Eclipse Panel**  
**Sponsored by the University of Missouri**  
**Dennis Schatz, Pacific Science Center; Angela Speck, University of Missouri; and Laura Peticolas, University of California Berkeley** |

**DAY THREE**  
**FRIDAY, APRIL 28**

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<th>Time</th>
<th>Event</th>
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<tr>
<td>7:30 a.m.</td>
<td><strong>Continental Breakfast</strong></td>
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<td>8:30–9:00 a.m.</td>
<td><strong>Poster Session</strong></td>
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| 9:05–10:35 a.m.| **SESSION 7**  
**Workshop**  
**Establishing a Peer-Reviewed Broader Impacts Journal**  
**Kathleen Hill, Matthew M. Johnson, and Annmarie R. Ward, Penn State University**  
**Workshop**  
**Supporting Public Engagement of Science Within Broader Impact Efforts**  
**Cathlyn Stylinski, University of Maryland and Martin Storksdieck, Oregon State University**  
**Workshop**  
**Partnering for Public Engagement: Models, Opportunities, and Challenges**  
**Anna Johnson, Pacific Science Center; Ann P. McMahon, University of Washington; Bothell Amanda Fisher, Oregon Museum of Science & Industry; Stephen Solovitz, Washington State University-Vancouver; and Chuck Lennox, Lennox Insites** |
| 10:45–11:30 a.m.| **Facilitated Town Hall**                                          |
| 12 noon      | **Adjourn/Lunch**                                                  |
SUMMIT PLANNING COMMITTEE

Julie Risien, Oregon State University, 2017 Chair
Megan Heitmann, Iowa State, Co-chair
Kevin Niemi, University of Wisconsin-Madison, Co-chair
Victoria Bonebrake, Oregon State University
Kristen Coakley, University of Pennsylvania
Lenora Crabtree, University of North Carolina Charlotte
Janice Dawe, University of Alaska
Carrie Ferraro, Rutgers University
Anna Johnson, Pacific Science Center
Matt Johnson, Penn State University
Bryan Rebar, University of Oregon
Janice McDonnell. Rutgers University
Susan Renee, University of Missouri
Laurie Van Egeren, Michigan State University
Sara Vassmer, University of Missouri
Jory Weintraub, Duke University
Anahita Zare, University of Missouri

SUMMIT PARTICIPANTS

Over 85 different universities, institutes, centers, non-profit organizations and private companies were represented over the three-day summit. There were 134 total registrants, and 23% of the total Summit registration was comprised of EPSCoR state attendees. Fourteen EPSCoR states were represented, with a total of 31 EPSCoR registrants.

Academi
American Society for Biochemistry and Molecular Biology
Arizona State University
Association of American Universities
Association of Science-Technology Centers
Bowerbird Communications
Brandeis University
Broad Institute of MIT and Harvard
Brown University
California Institute of Technology
Caltech
Carnegie Mellon University
Case Western Reserve University
Center for Chemical Evolution
Center for Chemistry at the Space Time Limit
Columbia University
Cornell University

Duke University
Emerging Leaders in Science & Society
Emory University
Florida Institute of Technology
Florida International University
Georgia Institute of Technology
Ghent University
Indiana University
Iowa State University
Metro Atlanta Urban Farm
Michigan State University
Montana State University
Museum of Science and Industry, Chicago
National Science Foundation
Natural History Museum of Utah
Northern Arizona University
Northwestern University
Oregon Museum of Science and Industry
Oregon State University
Pacific Science Center
Penn State University  University of Missouri
Princeton University  University of Nebraska-Lincoln
Project S.E.A.-Link  University of Nevada, Reno
Rice University  University of New Mexico
Rutgers University  University of North Carolina at Charlotte
Saturday Academy  University of Oklahoma
Science Friday Initiative  University of Oregon
SciFund Challenge  University of Pennsylvania
South Dakota State University  University of Southern California
Stanford University  University of Utah
SUNY Binghamton  University of Washington
Texas A&M Engineering Experiment Station  University of Washington Bothell
Texas A&M University-Corpus Christi  University of Washington Tacoma
The Kavli Foundation  University of Wyoming
The Ohio State University  Utah State University
UNAVCO  University of Wisconsin-Madison
University of Arizona  Vanderbilt University
University of California Berkeley  Virginia Institute of Marine Science/W&M
University of Colorado, Boulder  Virginia Tech
University of Hawaii System  WARF
University of Idaho  Washington State University
University of Illinois  Washington University in St. Louis
University of Maryland  Wyoming EPSCoR
University of Maryland  York University

SUMMIT THEMES

Summit Strands
The 2017 BI Summit Planning Committee developed four summit strands for presenters to choose from, with the intention of providing well-rounded content for all NABI members. Strands included (1) Novel & Innovative BI Approaches & Activities, (2) Faculty and Student Development and Training for Broader Impacts, (3) Broader Impacts Infrastructure, Skills and Tools, and a catch-all category, (4) Other Topics. Highlighted sessions include a combined session focused on graduate student mentoring, training, and broader impacts experiences; a workshop on the success of CAREER training for early-career faculty, and steps towards the development of a broader impacts journal.

Special Session: Evaluation 101
Due to increased interest in previous years’ summits, the Summit Planning committee organized a two-part evaluation workshop with the help of Julie Risien (Oregon State University), Douglas Spencer (Edu,Inc.), and John Baker (University of Pennsylvania). Part one focused on bridging the gap between the researcher and the evaluation professional, and concluded with an interactive session during the second part of the series to hone participants’ skills.
Community Engagement & Town Halls
Two separate sessions were utilized to bring the voice of NABI to the forefront. On Thursday, a 1.5 hour facilitated session was led by Jamie Bell (CAISE) as a preliminary needs assessment from the NABI community moving forward into the NABI Broader Impacts Convening held May 30th-31st in Arlington, VA. The session focused on three questions: (1) What are your needs for resources, expertise, infrastructure? (2) What resources, infrastructure, expertise do you currently draw from? (3) What kinds of resources, expertise, infrastructure do you wish existed (or would like to know more about)?

On Friday, the Summit concluded with our annual Town Hall, where NABI members have an opportunity to voice their opinion on the direction of NABI and how to engage as a community moving forward.

EVALUATION

Demographics
71.4% identified as female;
1.4% identified as Hispanic/Latino;
1.3% identified as Asian;
93.5% identified as White;
6.5% identified as Black or African American
71.8% considered themselves NABI members

Evaluation Themes
Participants were invited by email to complete an online post-summit evaluation. Ninety-two participants completed the online evaluation (69% response rate). Entering into its fifth year, the Summit has maintained its dedication to providing a BI community of practice and increasing individual and institutional BI capacity. As in previous years, the recurring theme of fostering new connections and strengthening existing network connections was reinforced in this summit evaluation.

Key findings (presented in Figures 1 and 2) include:
- 97% of respondents reported the content was useful for their BI work
- 97% of respondents agreed or strongly agreed the summit enhanced their professional development and 94% agreed or strongly agreed the content will enhance their own (or their institution’s) capacity to engage in high-quality BI activities or BI research
- Respondents reported network growth and strengthening of network connections: 97% reported the summit increased the size of their professional network and 84% reported the summit strengthened connections with those already in their network
- 85% of respondents would likely attend another Summit in the future.
Participants were pleased with the opportunity to network with professionals in the broader impacts community, and noted the diversity of roles participants held at their respective campuses. Attendees enjoyed keynotes from Dr. Suzi Iacono, Head of the NSF Office of Integrative Activities; established networking times; and the opportunity to talk about broader impacts and national science policy with Toby Smith (AAU) and Geoff Hunt (ASBMB).

A common theme found in responses is the challenge of creating new content for seasoned NABI members, but also meeting the needs of early-career BI professionals. Ideas for future sessions and NABI services emphasized the more practical aspects of creating broader impacts plans, including increased information about the day-to-day details of working with faculty, logistics and planning, a more applied approach to broader impacts evaluation, and creating more organized networking opportunities for participants.
Possibly reflecting this trend was found in feedback on the NABI Guiding Principles Document. The BI Guiding Principles and Questions document developed by NABI is being used and disseminated by conference participants in the following ways: distributed at grant-writing and professional development workshops, used as a resource when working on grant proposals, shared with faculty and researchers when assisting with proposal development, and distributed directly to faculty and administrators. The town hall concluded with a future call to action to produce more helpful guiding documents in the future.

Preconference Evaluation
Twenty-nine of thirty-six participants completed the online pre-conference evaluation, for an 81% response rate. 52% of attendees identified as broader impacts professionals, with the remainder of responses including research support professionals, grant writers, students and post-docs, among other roles. 96% of participants rated the pre-conference as a ‘valuable use of their time,’ and 90% would recommend a friend attend another pre-conference workshop. Open-ended responses highlighted the value of practical information provided by the facilitators; namely, the COSEE BI Wizard was regarded as one of the most valuable resources shared during the pre-conference. Future directions include emphasis on establishing a BI office in their home institution and less focus strictly on BI basics.

Social Media Presence
NABI live-tweeted the summit proceedings, and invited summit attendees to use the twitter hashtag: #NABI17 to consolidate their own summit-related tweets. Using Twitter analytics, during the three day conference, the @NA4BI account tweeted 45 times and averaged 2,100 impressions per day from April 25th-28th.

FUTURE DIRECTIONS

Moving forward, May 30-31st NABI will convene NSF officers, policy professionals, university administrators, BI & Extension professionals, and representatives from two-and four-year institutions including HBCUs, MSIs, and HSIs in Arlington, VA for a two-day meeting to discuss the future directions of broader impacts. The convening will include a keynote address by Dr. Joan Ferrini-Mundy, a panel discussion with NSF directorate and office leadership, and facilitated working groups focused on developing a needs assessment and consensus on how to move BI forward professionally and logistically.

The next Broader Impacts Summit will be hosted by Brown University and will take place at the Providence Biltmore in Providence, RI April 25-27, 2018.